

## z/OS Platform for Apache Spark Install and Usage (Session 19406)

*Michael Gildein*  
*megildei@us.ibm.com*  
*@gildmi*

*Joe Bostian*  
*jbstian@us.ibm.com*



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# Learning Objectives

1. Learn what is Apache Spark and why have Spark on z/OS
2. Learn use cases of z/OS Platform for Apache Spark
3. Learn about the installation and configuration
4. Learn about the ecosystem around Spark



## What is Apache Spark?

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## Fast

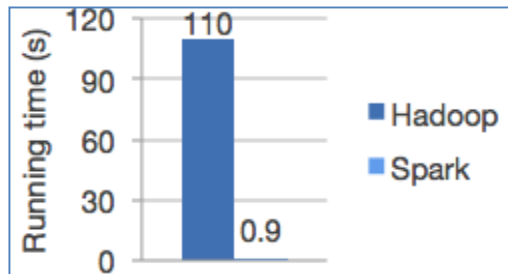
- Leverages aggressively cached in-memory distributed computing
- JVM threads
- Faster than MapReduce for some workloads

## Ease of use (for programmers)

- Written in Scala, an object-oriented, functional programming language
- Scala, Python, R, and Java APIs
- Interactive shells: Scala and Python
- Runs on Hadoop, Mesos, standalone, or cloud

## General purpose

- Covers a wide range of workloads
- Provides SQL, streaming, and complex analytics



Logistic regression in Hadoop and Spark

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# Apache Spark is not...

- A data cache or store
- An SQL query optimizer
- A magic analytics solution

# Apache Spark

## Spark Core

- APIs for working with raw data collections
- Map reduce functions to transform and evaluate – Filter, aggregation, sorting, ...

## Spark SQL

- APIs for working with structured and semi-structured data
- Provide for relational queries expressed in SQL, HiveQL, and Scala
- Seamlessly mix SQL queries with Spark programs via DataFrames

## Spark Streaming

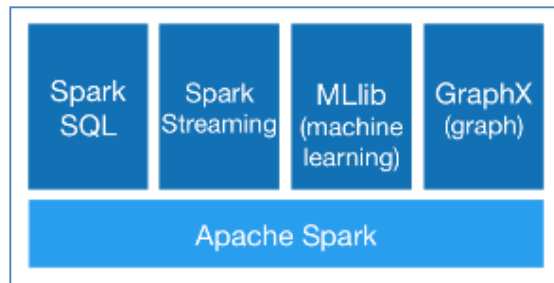
- Streams of data arriving over time
- Fault tolerant and long running tasks
- Integrates with batch processing of data

## Machine Learning (MLlib)

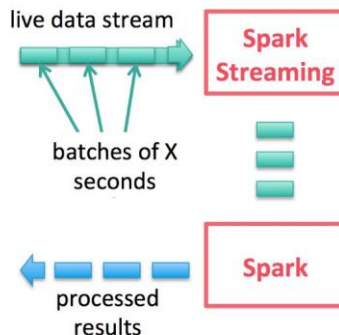
- Efficient, iterative algorithms across distributed datasets
- Focus on parallel algorithms that run well on clusters
- Relatively low-level (e.g. K-means, alternating least squares)

## Graph Computation (GraphX)

- View the same data as graph or collection-based
- Transform and join graphs to manipulate data sets
- Graph analysis - PageRank, strongly connected components, ...



Source: <http://spark.apache.org>



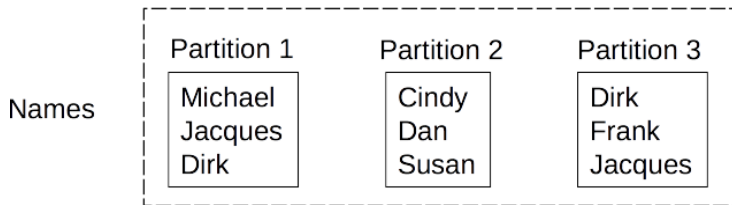
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# Spark Processing

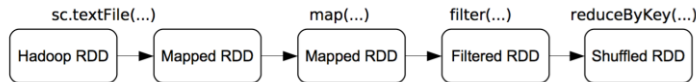
## Resilient Distributed Datasets (RDDs)

- Spark's basic unit of data
- Immutable
- Fault tolerance
  - If data in memory is lost it will be recreated from lineage
- Caching, persistence (in-memory or disk) – intermediate results or explicit call
- Backed by original data
  - File system, database, etc
- An RDD is physically distributed across the cluster, but manipulated as one logical entity
  - Spark will “distribute” any required processing to all partitions where the RDD exists and perform necessary redistributions and aggregations



## Spark Processing

- A Spark application is a sequence of operations on RDDs
  - Transformation: takes an RDD and returns a new RDD (Memory usage grows!)
  - Action: takes an RDD and returns a result

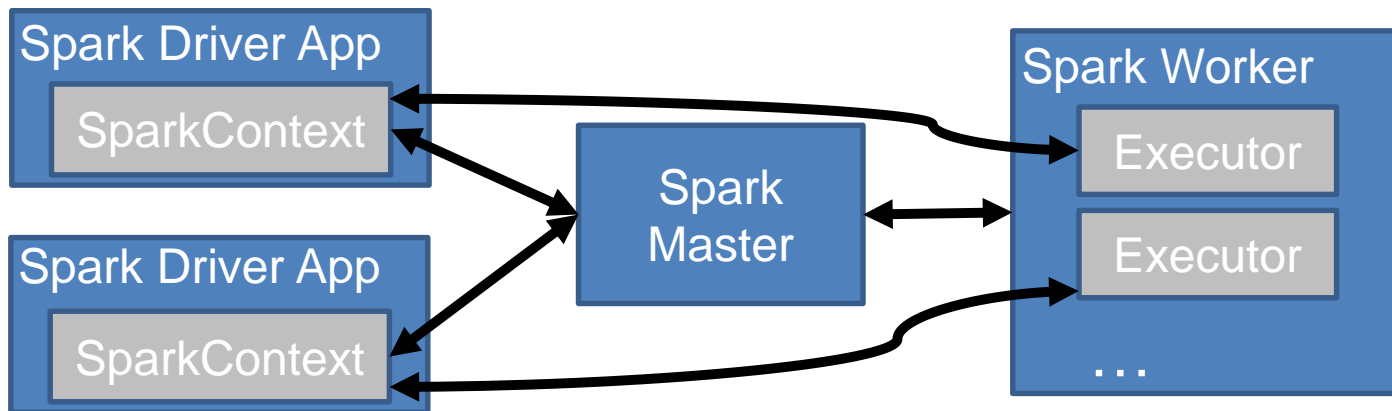


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# Spark Processing

- A **Driver Program** contains the code that will be executed, for example a Java program
  - This code will establish a **SparkContext**
- Communication is via TCP/IP between the **Driver**, **Master**, and **Worker**
- **Spark Master** manages resources and Driver jobs
- **Executor** JVM is spawned with several threads



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## z/OS Platform for Apache Spark

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# z/OS Platform for Apache Spark 1.1.0

## Apache Spark

- Apache Spark 1.5.2
  - Spark Core
  - SparkSQL
  - Spark Streaming
  - MLlib
  - GraphX
- Java & Scala driver applications supported
- JVMs
- zIIP-elegible

## Mainframe Data Service for Apache Spark (MDSS)

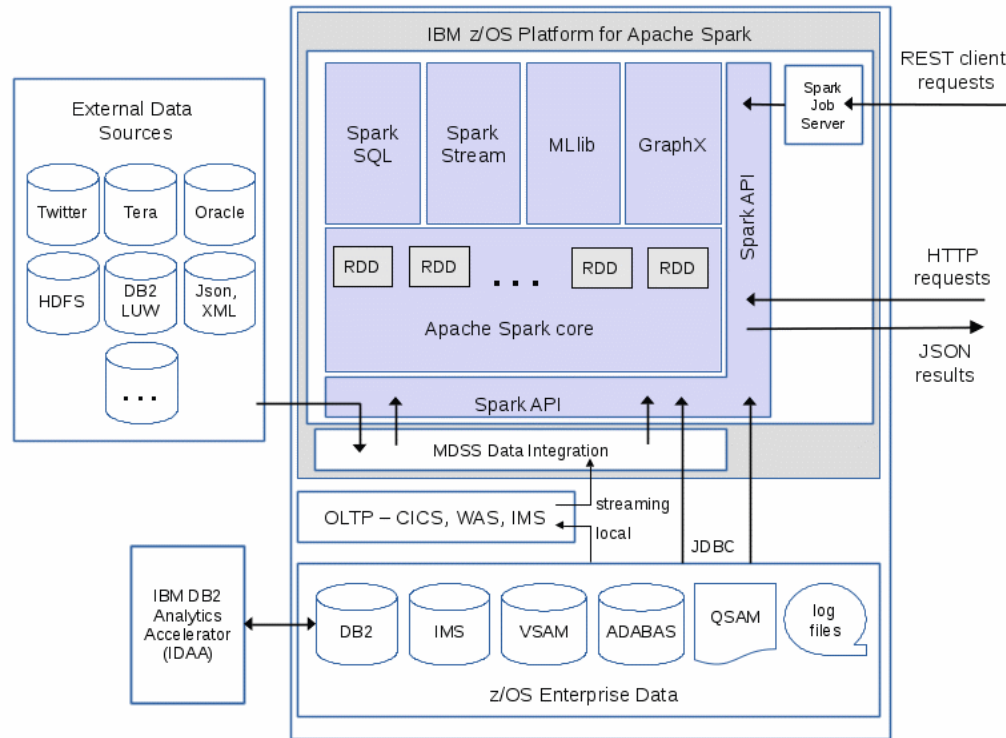
- Single optimized view of heterogeneous data sources
- Intra-SQL and intra-partition parallelism for optimal data access
- Eclipse based Data Studio used to the define virtual data tables and sources
- Mostly zIIP-elegible
- z/OS native and distributed data access
  - DB2
  - SMF (>2000 virtual views)
  - IMS
  - VSAM
  - Physical Sequential
  - Oracle
  - Derby
  - SQL Server
  - MongoDB
  - ...

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# Why on z/OS?

- **Real-time** - Efficient real-time access to current and historical transactions
- **Platform of Record** - Where a majority of data is z/OS resident
- **Security** - When data contains sensitive information
- **Auditing** - Data is not sent through the network to be scattered across several distributed nodes to be held in memory for some unknown period of time
- **Traffic** - Less network traffic moving data around
- **Common** - Implementing common analytic interfaces that are shared with users on distributed platforms
- **Optimization** - IDAA optimization with z/OS DB2 can be integrated with this environment
- **Federate** - Almost any data source from any location can be processed in the Spark environment on z/OS

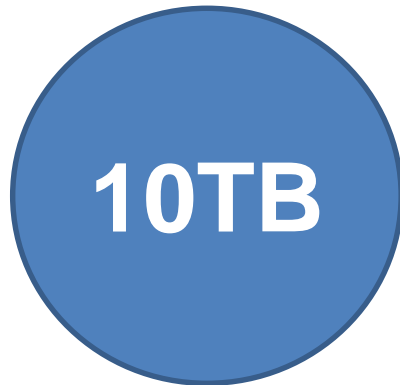
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# Why on z/OS?

- **Sysplex** enabled Spark clusters for world class availability
- **SMT2** for added thread performance
- **SIMD** enhances performance on select operations
- **zIIP** eligible to reduce CPU cost
- z/OS's superior **memory** management:
  - RDMA capabilities
  - Large page support
  - Off-heap memory
  - DRAM integration with Flash for scalable elastic memory



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## Use Cases

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## Real Time Data Access

- Any extract, transform, or load (ETL) process takes time
- OLTP transactions happen on z/OS
- On and off platform data accessibility
- Examples
  - Fraud detection
  - Approval predictions



Federated Upsale & Cross Sale Demo

<https://youtu.be/sDmWcuO5Rk8>

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## IT Analytics

- z/OS produces a significant volume of operational data
- Analyzing operational data be used to
  - Optimize performance
  - Detect malicious use
  - Detect activity anomalies
- Example data
  - SMF data
  - Logs
  - RMF data

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## Security

- z/OS is home to confidential and sensitive data
- Data security
  - Data in flight
  - Data at rest
  - Data in use
  - User access
- Tidy data
  - Anonymize
  - Cleanse
  - Summarize
- Examples
  - Patient records
  - Total sales

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## Volume

- z/OS touches massive volumes of data
- Transporting all of the data off platform takes time
- Transform data
  - Cleanse
  - Filter
- Examples
  - Filter data first with Spark, then write to tidy data cache
    - Sensors (IoT)
    - Entity analysis

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## z/OS Platform for Apache Spark 1.1.0 Installation

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# Installation Dependencies

- z/OS V2R1 or above
- IBM 64-bit Java SDK for z/OS Version 8 Service Refresh 2 Fix Pack 10 or above
- Bourne Again Shell (bash) version 4.2.53 or above  
<http://www.rocketsoftware.com/ported-tools>
- Scala 2.10.4 (For compiling Scala applications on z/OS)

# Installation Materials

- Web - Available via try It before you buy!  
<http://www-03.ibm.com/systems/z/os/zos/apache-spark.html>
- ShopZ
  - Apache Spark – ZFS file system
  - Mainframe Data Service
- FREE - No license fee
- Support and Service available for purchase

# Spark Directory Structure

- **\$SPARK\_HOME/bin** - Startup scripts for submitting Spark applications
- **\$SPARK\_HOME/sbin** - Startup shell scripts for Spark processes (master, worker)
- **\$SPARK\_HOME/conf** - Configuration files for startup scripts to use
- **\$SPARK\_HOME/logs** - Logs directory
- **\$SPARK\_HOME/work** - Directory to run applications in, which will include both logs and scratch space
- **metastore\_db** - Created where called from; Central repository to store metadata for SparkSQL uses Hive
- **/tmp** - Used for temporary files

**\*\*User to start Spark will need read/write access to \$SPARK\_HOME**

```
JAVA_HOME=/java/J8.0_64
```

```
SHELL=/bash/bin
```

```
SPARK_HOME= /usr/lpp/IBM/Spark/IBM
```

```
PATH=$JAVA_HOME/bin:$SHELL:$PATH:$HOME:$SPARK_HOME/bin
```

```
IBM_JAVA_OPTIONS="-Dfile.encoding=ISO8859-1"
```

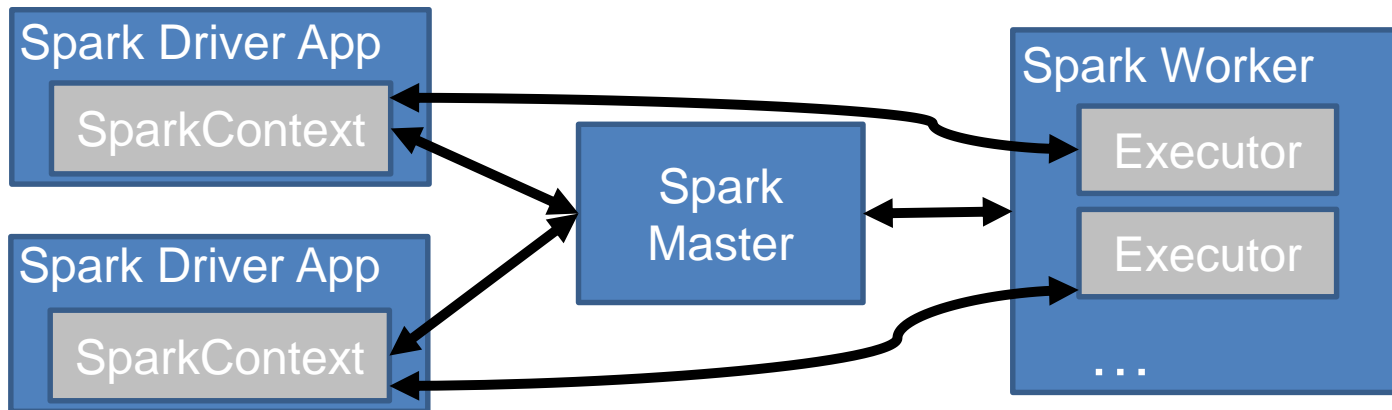
```
_BPXK_AUTOCVT=ON
```

```
#EXPORT SETTINGS
```

```
export JAVA_HOME SHELL PATH IBM_JAVA_OPTIONS _BPXK_AUTOCVT SPARK_HOME
```

# Spark Processing on z/OS

- `$SPARK_HOME/sbin/start-master.sh -h 0.0.0.0 -p 7077`
- `$SPARK_HOME/sbin/start-slave.sh spark://0.0.0.0:7077`
- Address spaces
  - Master; Worker; Each executor; Each Driver (on the system)



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## z/OS Platform for Apache Spark 1.1.0 Configuration

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- Apache Spark is **highly** configurable  
<https://spark.apache.org/docs/1.5.2/configuration.html>
- Application(s) and workload will dictate the required and optimal configurations
- Data volume will dictate the required and optimal configurations
- Configurations will need to change over time as data and apps grow
- Every configuration and instance will be different

# Default Configuration

## Ports

- Master Web UI:8080
- Worker Web UI:8081+
- Driver Program Web UI:4040+
- REST:6066
- SPARK\_WORKER\_PORT:8888
- spark.shuffle.service.port:7337

## Memory

- Master – 1 GB heap
- Worker – (System Memory - 1GB)
- Executor – 1GB each

## CPs

- Worker – All available

## Logging

- Settings -  
\$SPARK\_HOME/conf/log4j.properties
- Default is **INFO**
- <http://logging.apache.org/log4j/1.2/>

## Folders

- Mostly under \$SPARK\_HOME
- /tmp
- metastore\_db in folder the call was made from

## Compression

- spark.io.compression.codec
- LZ4 codec

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# How much memory do I need?

- As much as possible; Buy more!
  - Depends upon
    - Volume of data
    - Number of transformations (new RDDs made)
    - What the app driver does
  - RDD persistence
    - Least-recently-used (LRU) to manage cache usage
    - RDD.unpersist() (Effective at next garbage collection?)
  - **Test & monitor** closely
- **Example**
    - LPAR 6/30 GB Real Free
    - Data: 4 GB
    - App Driver: 1 GB
    - MDS: 2 GB MEMLIMIT
    - Spark:
      - 1 GB Master
      - 1 GB Worker (w/ 1 GB Executor)
    - *Result == Paging*

## Ports

- Same as default

## Memory

- SPARK\_WORKER\_MEMORY=#G  
(Desired Total Spark Worker Memory)  
Executors \* spark.executor.memory

## CPs

- SPARK\_WORKER\_CORES=#  
(Desired Total Spark Cores)  
Executors \* spark.executor.cores

## Logging

- \$SPARK\_HOME/conf/log4j.properties
- Level=WARNING

## Folders

- New \$SPARK\_CONF\_DIR

## Compression

- Same as default

```
JAVA_HOME=/java/J8.0_64
SHELL=/bash/bin
SPARK_HOME= /usr/lpp/IBM/Spark/IBM
PATH=$JAVA_HOME/bin:$SHELL:$PATH:$HOME:$SPARK_HOME/bin:$SPARK_HOME/sbin
IBM_JAVA_OPTIONS="-Dfile.encoding=ISO8859-1"
_BPXK_AUTOCVT=ON
_BPX_SHAREAS=NO

#EXPORT SETTINGS
export JAVA_HOME SHELL PATH IBM_JAVA_OPTIONS _BPXK_AUTOCVT SPARK_HOME _BPX_SHAREAS

#SPARK SETTINGS
export SPARK_CONF_DIR=/home/spark/conf
export HIVE_CONF_DIR=/home/spark/conf
```

# \$SPARK\_CONF\_DIR/conf Files

## spark-env.sh

```
#!/usr/bin/env bash
SPARK_LOCAL_DIRS= $SPARK_CONF_DIR/tmp
SPARK_LOG_DIR= $SPARK_CONF_DIR/logs
SPARK_PID_DIR= $SPARK_CONF_DIR/tmp
SPARK_WORKER_DIR= $SPARK_CONF_DIR/work
```

## hive-site.xml

```
<configuration>
  <property>
    <name>hive.metastore.schema.verification</name>
    <value>>false</value>
    <description>
      Turn off version check when creating Derby DB for 1st
      time
    </description>
  </property>
  <property>
    <name>javax.jdo.option.ConnectionURL</name>
    <value>jdbc:derby:;databaseName=/home/spark/work/meta
    store_db;create=true</value>
    <description>JDBC connect string for a JDBC
    metastore</description>
  </property>
</configuration>
```

**\*\*Folders need to exist  
& sparkid needs r/w access**

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- Possible to start multiple stand alone (master w/ 1 worker) instances
  - Define the Spark filesystem as read only
  - Define own CONF, LOCAL, WORK, and LOG dirs
  - Define explicit ports (so that its not default+1) ie. 7177
- Can spawn new instance in the driver
  - `$SPARK_HOME/bin/spark-submit --master local[*] --class com.ibm.test ~/sparkapps/fat.jar`
- User MEMLIMIT is enforced
  - If the user submits a job and ask for a 2GB JVM but have a 1GB limit, it will fail to instantiate
- MDS has its own MEMLIMIT setting
  - Defaults to 32GB
  - If data exceeds MEMLIMIT size, data is sent in iterations
- Jobs will FIFO queue in Spark if resources are not available
- File system sizes for local dirs, work, and tmp need to be large as data may be written to disk

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## Ecosystem



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A set of tools and infrastructure that make analysis from the Spark Cluster accessible to consumers

- Generally run off-platform
- Includes:
  - Jupyter notebook interface for application development
  - Data Studio framework for defining a common data source view
  - Tidy data repository for intermediate results
  - Standalone Scala application development environment
  - User-written REST applications to consume results

Allows for highly customized use of results

# The Audience for Spark on z/OS

Several consumers / customers for the analysis performed on z/OS:

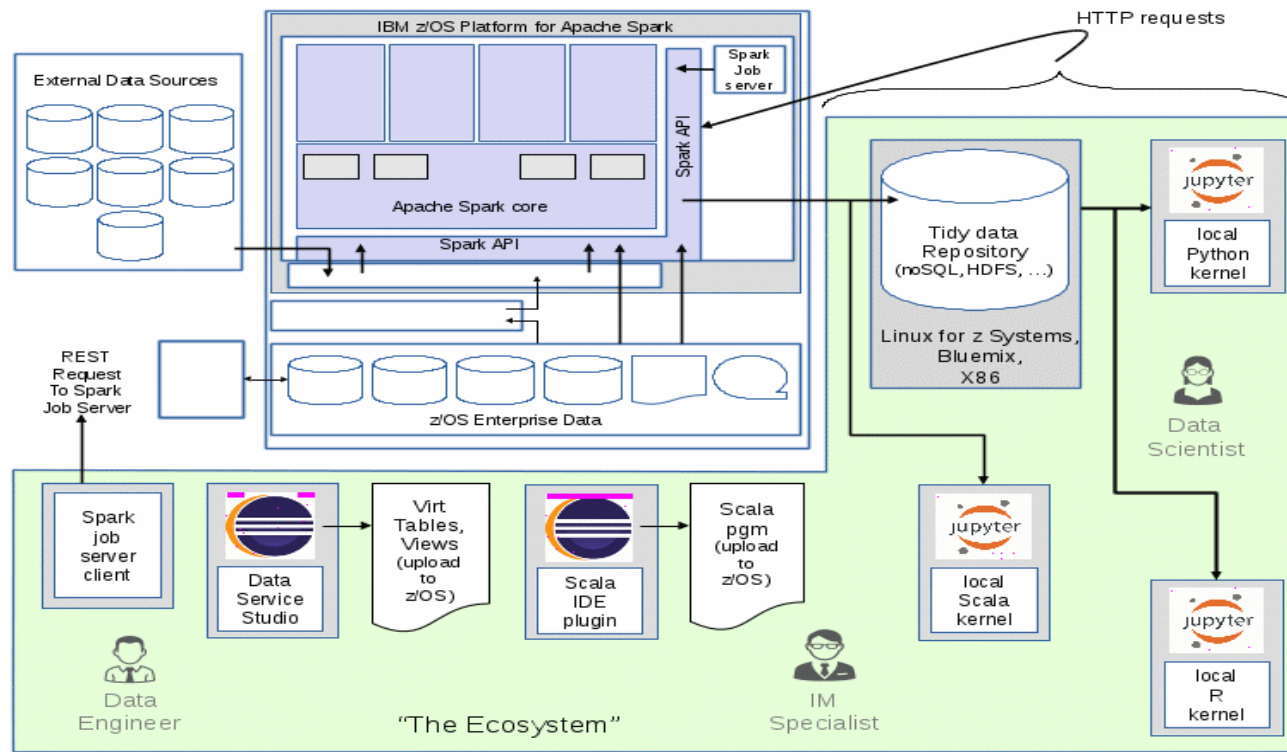
- The **Data Scientist** - the primary customer
  - Creates the spark application(s) that produce insights with business value
  - Probably doesn't know or care where all of the Spark resources come from
- The **Information Management Specialist**
  - Helps the Data scientist assemble and clean the data, write applications
  - Probably better awareness about resource details, but still is primarily concerned with the problem to solve, not the platform
- The **Data Engineer**
  - Also called the “data wrangler”
  - Close to the platform, probably a Z-based person
  - Works with the IM specialist to associate a view of the data with the actual on-platform assets

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# Ecosystem – Big Picture



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# Key Parts of the Ecosystem

- Scala Workbench (Jupyter Notebook) interface
  - The primary user (Data Scientist) works here
  - Used to develop applications and illustrate results
  - Once developed, applications can be moved to z/OS & run via spark-submit
- Tidy data repository
  - Catches results reduced from the original data
  - Allows access to results for a large number of consumers
  - Keeps the results in a noSQL form that consumers already recognize
- Data Service Studio
  - Data engineer creates virtual views of heterogeneous data sources
  - Upload maps to z/OS for use by MDS

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# Key Parts of the Ecosystem ...

- Scala IDE can be used to create standalone Scala applications:
  - Transfer to z/OS for execution via spark-submit
  - Eclipse-based interface
  - Downloadable from the Eclipse marketplace
- Developers may also create REST applications to access Spark through jobserver
- Support for this ecosystem is available at our github site
  - <http://zos-spark.github.io/>
  - Contains information and installable code at no charge

## Brunel Visualization In Jupyter

<https://www.youtube.com/watch?v=ceYCrAB6cro&index=5&list=PLBNWh4hu0geOAy9szDzKKHsXwlcq4v8f7>

# Thank you!



## Michael Gildein

megildei@us.ibm.com  
@gildmi

- **z/OS Platform for Apache Spark**  
<http://www-03.ibm.com/systems/z/os/zos/apache-spark.html>
- **hackZone2.0 – Spark w/ SMF Challenge!**  
<http://ibm.biz/hackzone>
- **Use Case Demo**  
<https://youtu.be/sDmWcuO5Rk8>



## Joseph Bostian

jbostian@us.ibm.com

- **Brunel Visualziation In Jupyter Demo**  
<https://www.youtube.com/watch?v=ceYCrAB6cro&index=5&list=PLBNWh4hu0geOAY9szDzKKHsXwlcq4v8f7>
- **Ecosystem of Tools for z/OS Platform for Apache Spark**  
<http://zos-spark.github.io/>
- **Apache Spark 1.5.2**  
<http://spark.apache.org/docs/1.5.2/>

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- Join the **#SHAREatl** social media conversation



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- Meet **SHARE Volunteers**

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**Thank You for Attending!**  
**Please remember to complete your evaluation of  
this session in the SHARE mobile app.**

**z/OS Platform for Apache Spark  
Install and Usage (Session 19406)**